

THE MATERIAL RECEIVED BY THE TRIBUNAL

(I) Correspondence and documentary records received in reply/response to SFC demands made prior to the proceedings

1.

<b>Parties of whom a request was made for the provision of information and/or documents</b>	<b>Date of Reply from the relevant parties</b>
Sino Katalytics Investment Corporation	13 February 2009
Guoyuan Securities Brokerage (Hong Kong) Limited	6 February 2009
Onshine Securities Limited	20 February, 24 March and 14 April 2009
Quam Securities Company Limited	30 January, 20 February, 23 March, 9 April and 21 October 2009
CSL Limited	16 April and 15 October 2009
Hutchison Telecommunications Hong Kong Limited	26 November 2009
Smartone Mobile Communications Limited	9 November 2009
UOB Kay Hian (Hong Kong) Limited	2 February 2009
Barclays Bank Plc	2 & 10 February, 25 March and 14 & 20 April 2009

(II) Correspondence and documentary records received by the Tribunal pursuant to Notices issued by the Tribunal pursuant to section 254(2) of the Ordinance

2.

<b>Parties of whom a request was made for the provision of information and/or documents</b>	<b>Date of Notice</b>	<b>Date of Response from the relevant parties</b>
Quam Securities Company Limited	20 & 21 October, 7 November 2011 and 13 & 26 January 2012	21 & 26 October, 8 November 2011 and 16 & 27 January 2012

<b>Parties of whom a request was made for the provision of information and/or documents</b>	<b>Date of Notice</b>	<b>Date of Response from the relevant parties</b>
Kim Eng Securities Pte Ltd	24 & 27 October 2011	27 October 2011
KGI Asia Limited	24 & 25 October 2011	26 October 2011
Christfund Securities Limited	24 & 25 October 2011	26 & 28 October 2011
Guotai Junan Securities (HK) Limited	24 & 25 October 2011	27 & 28 October 2011
Mr Li Yiu Keung	25 October 2011	27 October 2011
Richland Capital Management Limited	25 October 2011	26 October 2011
Ms Lau Wing Lin	25 October 2011	27 October 2011
Omnicorp Limited	25 October 2011	27 October 2011
Hutchison Telecommunications (Hong Kong) Limited	1 November 2011	1 November 2011
Mr Chan Ka Yin, Henry	3 & 14 November 2011	4 & 25 November 2011
Mr Chan Kwan Pak, Kasper	3 November 2011	3 November 2011
CITIC Securities Brokerage (HK) Limited	7 & 14 November 2011	8 & 23 November 2011
Bright Smart Securities	7 November 2011	8 November 2011
Bank of China (Hong Kong) Limited	7 November 2011	8 November 2011
Nanyang Commercial Bank Limited	7 November 2011	8 November 2011
Chief Securities Limited	7 November 2011	8 November 2011
Hang Seng Bank	14 November 2011 and 13 January 2012	19 November 2011 and 16 January 2012
HSBC	14 November 2011	19 November 2011

<b>Parties of whom a request was made for the provision of information and/or documents</b>	<b>Date of Notice</b>	<b>Date of Response from the relevant parties</b>
CNI Bullion Limited	14 November 2011	25 November 2011
Mr Yau Chung Hong, Peter	14 November 2011 and 12 & 18 January 2012	29 November 2011 and 16 & 20 January 2012
SmarTone Mobile Communications Limited	13 and 19 January 2012	17 and 19 January 2012

(III) Witness statements and/or records of interview from persons who also gave oral testimony

3.

<b>Name</b>	<b>General Relevance to the Proceedings</b>	<b>Date of Record of Interview / Statement / Oral Testimony</b>
Ms Tsang Yin Kau, Sarah	Corporate Communication Manager of Sino Katalytics Investment Corporation	19 October 2011 (Oral Testimony)  5 November 2011 (Statement)
Mr Wong Hon Kit	Responsible Officer, Onshine Securities Limited	16 April 2009 (Record of Interview)  20 October 2011 (Oral Testimony)
Mr Hung Sing Kwong, Lawrence	Associate Director, Quam Securities Limited	17 April and 29 October 2009 (Record of Interviews)  20 & 21 October 2011 and 13 January 2012 (Oral Testimony)
Mr Hui Lam Chiu, David	Responsible Officer, Guoyuan Securities Brokerage (Hong Kong) Limited	3 December 2009 (Record of Interview)  21, 24 & 26 October 2011 (Oral Testimony)

<b>Name</b>	<b>General Relevance to the Proceedings</b>	<b>Date of Record of Interview / Statement / Oral Testimony</b>
Mr Wong Wai Ho, Michael	Associate Director for Private Clients of Barclays Bank Plc	16 April 2009 (Record of Interview)  14 October 2011 (Statement)  24 October 2011 (Oral Testimony)
Mr Cheung Hung, Ben	Deputy Chief Executive Officer, Guoyuan Securities Brokerage (Hong Kong) Limited	6 July and 2 December 2009 (Record of Interviews)  25 October and 4 November 2011 (Oral Testimony)
Mr Chan Kwan Pak, Kasper	Company Secretary, Sino Katalytics Investment Corporation	28 October and 2 & 3 November 2011 (Oral Testimony)  3 November 2011 (Statement)
Mr Richard Arthur Witts	Expert Witness called by counsel for Mr Chui Tak Keung	13 October 2011 (Statement)  28 October 2011 (Oral Testimony)
Mr Li Yiu Keung	Owner, Second Hand Cars Dealing Company	27 October 2011 (Statement)  2 November 2011 (Oral Testimony)
Mr Cheng Kai Sum, Eric	Expert Witness for by the Presenting Officer	26 May and 8 November 2011 (Statements)  7 November 2011 (Oral Testimony)

<b>Name</b>	<b>General Relevance to the Proceedings</b>	<b>Date of Record of Interview / Statement / Oral Testimony</b>
Mr Chui Tak Keung, Duncan	Specified Person	12 May and 1 December 2009 (Record of Interviews)  7 November 2011 (Statement)  8 & 9 November and 19 December 2011 (Oral Testimony)
Mr Yau Chung Hong, Peter	Specified Person	21 May and 7 December 2009 (Record of Interviews)  8 November 2011 (Statement)  19 & 20 December 2011 10, 11, 13, 18, 20 January 2012 (Oral Testimony)

(IV) Witness statements and/or records of interview from persons who did not give oral testimony

4.

<b>Name</b>	<b>General Relevance to the Proceedings</b>	<b>Date of Record of Interview / Statement</b>
Mr Lo Luk Chun, Perla	Senior Credit Control Officer, CSL Limited	8 November 2011 (Statement)
Mr Leung Wai Hung	Assistant Investigation Manager, Hutchison Telecommunications (HK) Limited	9 November 2011 (Statement)

(V) Persons who gave oral testimony who had not been interviewed by SFC or given any witness statement

5.

<b>Name</b>	<b>General Relevance to the Proceedings</b>	<b>Date of Oral Testimony to Tribunal</b>
Ms Lau Ying, Icy	Sales, Guotai Junan Securities Hong Kong Limited	27 October 2011 (Oral Testimony)
Mr Au Wai Chi, Alex	Managing Director, Richland Capital Management Limited	27 October 2011 (Oral Testimony)
Mr Lam Ka Hing, Simon	Responsible Officer, Christfund Securities Limited	28 October 2011 (Oral Testimony)
Mr Lui Chi Lung, Louis	Client Relationship Officer, EFG	28 October 2011 & 1 November 2011 (Oral Testimony)
Mr Lam Chung Leung, Frank	Associate Director, Kim Eng Securities Hong Kong Limited	1 November 2011 (Oral Testimony)
Ms Tse Nga Ying, Daphne	Chief Financial Officer, Omnicorp Limited	1 November 2011 (Oral Testimony)
Mr Lui Chun Bing, Tommy	Consultant, Omnicorp Limited	1 & 2 November 2011 (Oral Testimony)
Mr Yeung Hong Sang	Proprietor & Dealer, Electronic Metals Company	7 November 2011 (Oral Testimony)
Ms Chan Wai Yan	Head of Sales, CNI Bullion Limited	8 November 2011 (Oral Testimony)
Mr Chan Ka Yin, Henry	Financial Controller, Capital VC Limited	8 November 2011 (Oral Testimony)
Mr Hui Wai Yung, Terence	Owner, TNY Consultant Company	18 January 2012 (Oral Testimony)

(VI) The Hearings conducted by the Tribunal

6. The Tribunal conducted hearings on the following dates -

Preliminary Chairman's Conferences : 12 May and 9 June 2011.

Directions Hearing : 3 October 2011.

Substantive Hearings : 19 to 21, 24 to 28 October; 1 to 4, 7 to 9 November; 19 to 20 December 2011; 10, 11, 13, 18 & 20 January and 7 February 2012.





## Stock Historical Data

<b>Stock</b>	02324 - SINO KATALYTICS	<b>Total Volume</b>	95,797,986 shares
<b>Date (dd/mm/yyyy)</b>	01/12/2008 - 13/02/2009	<b>Daily Average</b>	1,955,061 shares
<b>Max / Min Closing Price</b>	0.055 / 0.035	<b>Total Turnover (HKD)</b>	4,135,636
<b>Max / Min Price</b>	0.055 / 0.03	<b>Average Turnover (HKD)</b>	84,401
<b>Weighted Average Price</b>	0.043		

Date	Volume	Turnover (HKD)	High	Low	Close	%Change	HSI Close
01/12/2008	100,000	4,300	0.044	0.042	0.044	4.76	14,108.84
02/12/2008	1,500,000	51,950	0.040	0.030	0.037	-15.91	13,405.85
03/12/2008	200,000	7,800	0.039	0.039	0.043	16.22	13,588.66
04/12/2008	0	0	--	--	0.043	0.00	13,509.78
05/12/2008	0	0	--	--	0.043	0.00	13,846.09
08/12/2008	0	0	--	--	0.043	0.00	15,044.87
09/12/2008	450,000	20,250	0.045	0.045	0.045	4.65	14,753.22
10/12/2008	500,000	21,500	0.043	0.043	0.043	-4.44	15,577.74
11/12/2008	550,000	24,050	0.045	0.043	0.045	4.65	15,613.90
12/12/2008	550,000	23,250	0.044	0.041	0.041	-8.89	14,758.39
15/12/2008	950,000	40,400	0.043	0.041	0.042	2.44	15,046.95
16/12/2008	1,300,000	54,000	0.042	0.040	0.040	-4.76	15,130.21
17/12/2008	0	0	--	--	0.040	0.00	15,460.52
18/12/2008	250,000	10,000	0.040	0.040	0.040	0.00	15,497.81
19/12/2008	10,100,000	434,400	0.044	0.043	0.043	7.50	15,127.51
22/12/2008	1,000,000	41,000	0.041	0.041	0.041	-4.65	14,622.39
23/12/2008	3,000,000	120,000	0.040	0.040	0.040	-2.44	14,220.79
24/12/2008	0	0	--	--	0.040	0.00	14,184.14
29/12/2008	4,350,000	164,300	0.039	0.030	0.038	-5.00	14,328.48
30/12/2008	0	0	--	--	0.038	0.00	14,235.50
31/12/2008	2,150,000	92,300	0.043	0.042	0.043	13.16	14,387.48
02/01/2009	2,000,000	84,000	0.042	0.042	0.042	-2.33	15,042.81
05/01/2009	2,425,000	98,375	0.041	0.037	0.041	-2.38	15,563.31
06/01/2009	3,060,486	126,211	0.042	0.041	0.042	2.44	15,509.51
07/01/2009	2,550,000	104,650	0.042	0.039	0.042	0.00	14,987.46
08/01/2009	2,900,000	120,600	0.042	0.037	0.042	0.00	14,415.91
09/01/2009	8,850,000	445,900	0.055	0.042	0.055	30.95	14,377.44
12/01/2009	650,000	33,350	0.054	0.048	0.054	-1.82	13,971.00
13/01/2009	1,200,000	64,800	0.054	0.054	0.054	0.00	13,668.05
14/01/2009	0	0	--	--	0.054	0.00	13,704.61
15/01/2009	0	0	--	--	0.054	0.00	13,242.96
16/01/2009	1,400,000	62,950	0.046	0.044	0.045	-16.67	13,255.51
19/01/2009	3,937,500	164,925	0.045	0.038	0.041	-8.89	13,339.99
20/01/2009	2,800,000	112,250	0.043	0.040	0.040	-2.44	12,959.77
21/01/2009	500,000	19,450	0.040	0.037	0.040	0.00	12,583.63
22/01/2009	3,875,000	154,475	0.044	0.039	0.044	10.00	12,657.99
23/01/2009	1,300,000	47,950	0.037	0.036	0.037	-15.91	12,578.60

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29/01/2009	50,000	1,600	0.032	0.032	0.035	-5.41	13,154.43
30/01/2009	900,000	33,700	0.039	0.036	0.037	5.71	13,278.21
02/02/2009	1,100,000	46,500	0.045	0.037	0.045	21.62	12,861.49
03/02/2009	500,000	22,700	0.047	0.045	0.047	4.44	12,776.89
04/02/2009	2,475,000	113,250	0.048	0.044	0.048	2.13	13,063.89
05/02/2009	4,250,000	194,500	0.049	0.044	0.048	0.00	13,178.90
06/02/2009	2,375,000	112,800	0.049	0.046	0.046	-4.17	13,655.04
09/02/2009	3,700,000	166,200	0.045	0.043	0.045	-2.17	13,769.06
10/02/2009	5,075,000	220,675	0.046	0.041	0.045	0.00	13,880.64
11/02/2009	3,600,000	158,400	0.045	0.043	0.045	0.00	13,539.21
12/02/2009	3,950,000	170,750	0.045	0.043	0.043	-4.44	13,228.30
13/02/2009	3,425,000	145,175	0.044	0.041	0.043	0.00	13,554.67

Orders and Trades executed for Duncan Chui (via Onshine) and Peter Yau (via Quam and UOB Kay Hian) in SKIC shares on 9 January 2009

Order & Trade Information										Market Information										Trade Type
Date	Time	Broker Name	Previous Nominal Price	Nominal Price (after)	Change in Nominal Price	Best Bid Price (before)	Best Ask Price (before)	Bid Price	Ask Price	Sale Price	Quantity	Corresponding Broker Name	Trade Type							
09/01/2009	15:37:43	UOB KAY HIAN (HONG KONG) LTD.	0.045	0.045	-	0.045	0.055	-	0.050	-	1,000,000		A							
09/01/2009	15:38:15	UOB KAY HIAN (HONG KONG) LTD.	0.045	0.045	-	0.045	0.050	0.049	0.049	-	1,000,000		A							
09/01/2009	15:39:14	ONSHINE SECURITIES LTD.	0.045	0.049	8.9%	0.045	0.049	-	-	0.049	1,000,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:39:14	ONSHINE SECURITIES LTD.	0.049	0.050	2.0%	0.045	0.050	0.050	-	0.050	1,000,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:41:38	ONSHINE SECURITIES LTD.	0.050	0.050	-	0.048	0.054	-	0.050	-	1,000,000		A							
09/01/2009	15:41:38	ONSHINE SECURITIES LTD.	0.050	0.050	-	0.048	0.050	-	0.051	-	1,000,000		A							
09/01/2009	15:50:06	QUAM SECURITIES CO. LTD.	0.050	0.050	-	0.048	0.050	0.050	-	-	1,000,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:50:11	QUAM SECURITIES CO. LTD.	0.050	0.050	-	0.048	0.050	-	-	0.050	1,000,000		A							
09/01/2009	15:50:36	ONSHINE SECURITIES LTD.	0.050	0.050	-	0.048	0.051	-	0.050	-	1,000,000		A							
09/01/2009	15:50:36	ONSHINE SECURITIES LTD.	0.050	0.050	-	0.048	0.050	-	0.051	-	1,000,000		A							
09/01/2009	15:51:13	UOB KAY HIAN (HONG KONG) LTD.	0.050	0.050	-	0.048	0.050	-	0.051	-	800,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:51:29	UOB KAY HIAN (HONG KONG) LTD.	0.050	0.050	-	0.048	0.050	-	0.051	-	800,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:51:46	WING HANG SHARES BRO. CO. LTD.	0.050	0.050	-	0.048	0.050	0.050	-	0.050	200,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:51:56	ONSHINE SECURITIES LTD.	0.050	0.051	2.0%	0.048	0.051	0.051	-	-	800,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:51:56	ONSHINE SECURITIES LTD.	0.050	0.051	2.0%	0.048	0.051	-	-	-	800,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:52:21	ONSHINE SECURITIES LTD.	0.051	0.051	-	0.048	0.051	-	-	-	500,000		A							
09/01/2009	15:54:25	ONSHINE SECURITIES LTD.	0.051	0.051	-	0.048	0.051	-	-	-	200,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:54:25	ONSHINE SECURITIES LTD.	0.051	0.051	-	0.048	0.051	-	-	-	300,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:54:25	ONSHINE SECURITIES LTD.	0.051	0.050	(2.0%)	0.048	0.051	-	0.050	-	1,000,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:55:42	QUAM SECURITIES CO. LTD.	0.051	0.054	5.9%	0.048	0.054	0.054	-	0.051	100,000	UOB KAY HIAN (HONG KONG) LTD.	A							
09/01/2009	15:55:09	TAIFOOK SECURITIES CO LTD	0.051	0.054	5.9%	0.048	0.054	0.054	-	0.054	100,000	CHEUNG'S SEC. BROKERS LTD.	A							
09/01/2009	15:56:02	ONSHINE SECURITIES LTD.	0.054	0.055	1.9%	0.048	0.055	-	-	-	50,000	GOOD HARVEST SECURITIES CO LTD	A							
09/01/2009	15:58:02	ONSHINE SECURITIES LTD.	0.055	0.055	-	0.048	0.055	-	-	-	50,000		A							
09/01/2009	15:58:04	ONSHINE SECURITIES LTD.	0.055	0.055	-	0.048	0.059	-	0.055	-	800,000		A							
09/01/2009	15:58:22	QUAM SECURITIES CO. LTD.	0.055	0.055	-	0.048	0.055	0.055	-	-	800,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:59:52	ONSHINE SECURITIES LTD.	0.055	0.055	-	0.048	0.055	-	-	-	100,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	15:59:52	ONSHINE SECURITIES LTD.	0.055	0.055	-	0.048	0.055	-	-	-	100,000	QUAM SECURITIES CO. LTD.	A							
09/01/2009	16:10:07	KGI SECURITIES (H.K.) LTD.											U							